

MONTHLY FINANCIAL REPORT FOR CORPORATE OR PARTNERSHIP DEBTOR

Case No. 13-19746-KAO Report Month/Year January, 2014
Debtor CLI HOLDINGS, INC. dba ALYDIAN

INSTRUCTIONS: The debtor's monthly financial report shall include a cover sheet signed by the debtor and all UST forms and supporting documents. Exceptions, if allowed, are noted in the checklist below. Failure to comply with the reporting requirements of Local Bankruptcy Rule 2015-2(a), or the United States Trustee's reporting requirements, is cause for conversion or dismissal of the case.

The debtor has provided the following with this monthly financial report:		Yes	No
UST-12	Comparative Balance Sheet, <u>or</u> debtor's balance sheet. The debtor's balance sheet, if used, <u>shall include a breakdown of pre- and post-petition liabilities</u> . The breakdown may be provided as a separate attachment to the debtor's balance sheet.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
UST-13	Comparative Income Statement, <u>or</u> debtor's income statement.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
UST-14	Summary of Deposits and Disbursements	<input checked="" type="checkbox"/>	<input type="checkbox"/>
UST-14 Continuation Sheets	Statement(s) of Cash Receipts and Disbursements A Continuation Sheet shall be completed for each bank account or other source of debtor funds and shall include a monthly bank statement and all supporting documents described in the instructions.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
UST-15	Statement of Aged Receivables A detailed accounting of aged receivables shall be provided on, or in an attachment to, UST-15.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
UST-16	Statement of Aged Post-Petition Payables A detailed accounting of aged post-petition payables shall be provided on, or in an attachment to, UST-16.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
UST-17	Other Information When applicable, attach supporting documents such as an escrow statement for the sale of real property or an auctioneer's report for property sold at auction. When changes or renewals of insurance occur, attach a copy of the new certificate of insurance or a copy of the bond.	<input checked="" type="checkbox"/>	<input type="checkbox"/>

CONTACT INFORMATION

Who is the best person to contact if the UST has questions about this report?

Name Kelly F. Gates - Denali Financial Services, Accountant for Debtor
Telephone 206-407-7021
Email kellyfgates@comcast.net

DEBTOR'S CERTIFICATION

INSTRUCTIONS: The debtor, or trustee, if appointed, must answer questions 1 and 2 and sign this financial report where indicated below. Only an officer or director has authority to sign a financial report for a corporate debtor and only a general partner has authority to sign a financial report for a partnership debtor. Debtor's counsel may not sign a financial report for the debtor.

Question 1 At month end, was the debtor delinquent on any post-petition tax obligation?

Yes ☐ No ☒

If yes, list each delinquent post-petition tax obligation on page 9.

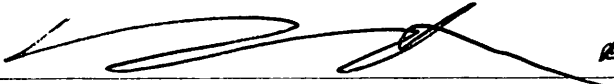
Question 2 For purposes of calculating the debtor's obligation under 28 U.S.C. 1930(a)(6) to pay a quarterly fee to the United States Trustee, **TOTAL DISBURSEMENTS** this month from all sources were:

Complete page 6 to calculate **TOTAL DISBURSEMENTS** and enter the total here.

\$ 0

I certify under penalty of perjury that other information contained in this monthly financial report is complete, true, and accurate to the best of my knowledge, information, and belief.

Debtor's
signature



Date

Feb -14-2014

Monthly Financial Reports
(due on the 14th of the subsequent month)

Original Place of Filing:

Seattle, WA ▼	Tacoma, WA ▼
<p>File the <u>original</u> with the court::</p> <p>United States Bankruptcy Court United States Courthouse 700 Stewart Street, Suite 6301 Seattle, WA 98101</p>	<p>File the <u>original</u> with the court::</p> <p>United States Bankruptcy Court 1717 Pacific Avenue, Suite 2100 Tacoma, WA 98402</p>
<p>AND serve a <u>copy</u> on each of the following:</p> <ul style="list-style-type: none"> ● Each member of any committees elected or appointed pursuant to the Bankruptcy Code, and to their authorized agents. ● Debtor's counsel. <p>NOTE: If the report is electronically filed with the Court, the United States Trustee will be served automatically. There is no need to serve an additional copy on the United States Trustee.</p>	

UST-12, COMPARATIVE BALANCE SHEET

As of month ending ⇨		01/31/2014		
ASSETS				
Current Assets				
Cash				
Cash — Held by Others	Mkt Value of Bitcoins	3,976,067 (Note 1)		
(Escrow & Attorney Trust Accounts)				
Accounts Receivable (net)				
Notes Receivable				
Inventory				
		350,810		
Prepaid Expenses				
		11,725		
Other (attach list)	Deposits	74,400 (Note 2)		
Total Current Assets		4,413,002		
Fixed Assets				
Real Property/Buildings				
Equipment	Deployed Systems	1,808,920		
Accumulated Depreciation				
		(941,692)		
Total Fixed Assets		867,228		
Other Assets (attach list)				
TOTAL ASSETS		5,280,230		
LIABILITIES				
Post-Petition Liabilities				
Taxes Payable				
Other Accounts Payables	CoinLab Inc.	611,018		
Notes Payable				
Rents, Leases & Mortgages Payable				
Accrued Interest	Accrued Expenses	75,148		
Other (specify)				
Total Post-Petition Liabilities		686,166		

(contd. on next page)

UST-12, COMPARATIVE BALANCE SHEET (contd.)

As of month ending ⇨		01/31/2014		
Pre-Petition Liabilities				
Unsecured Debt	X-Ray Holdings	3,000,000		
Priority Debt:	Pre-Sale Agreements	13,974,343		
Taxes	CoinLab Trade AP	403,125		
Wages				
Deposits				
Other				
Notes Payable (Secured Debt)				
Total Pre-Petition Liabilities		17,377,468		
TOTAL LIABILITIES		18,063,634		
EQUITY				
Stockholders' Equity (Or Deficit)				
Capital Stock		882,417		
Paid-In Capital		500,000		
Retained Earnings		(13,974,343)		
Total Stockholders' Equity (Or Deficit)		(14,165,821)		
Partners' Investment (Or Deficit)				
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT		5,280,230		

Footnotes to balance sheet:

Note 1: To calculate the "Market Value of Bitcoins" on 1/31/14, Debtor policy uses Volume Weighted Average Price (VWAP) from the prior day on Bitstamp.net. [5,002.73 BTC X \$794.78 (VWAP) = \$3,976,067].

Note 2: Deposits paid to Service Providers pursuant to the terms of their hosting agreements.

The information contained herein has been prepared solely for the purpose of the requirements for this bankruptcy proceeding and does not represent the company's position in regard to its internal accounting procedures, applicable GAAP standards or other legal and tax determinations pursuant to professional advice regarding accounting and tax treatment of the elements of a bitcoin mining corporation.

UST-13, COMPARATIVE INCOME STATEMENT

	For the month of →	01/31/2014		
GROSS SALES	Revenue from Mining	1,414,708		
Less: Returns and Allowances				
Net Sales				
Cost of Sales:				
Beginning Inventory				
Add: Purchases				
Less: Ending Inventory				
Cost of Goods Sold				
GROSS MARGIN		1,414,708		
Other Operating Expenses:				
Officers' Salaries				
Other Salaries / Direct Labor	Project Management	54,645		
Employee Benefits / Payroll Taxes	Other Labor	8,764		
Insurance	Hosting	211,935		
Rent		1,683		
General and Administrative		82,916		
NET OPERATING PROFIT (LOSS)		1,054,764		
Add: Other Income	Depreciation	(303,468)		
Less: Interest Expense	Increase in X-Ray Creditor Claim			
Other Adjustments to Income (Explain)	Increase in Presale Agreement Claims			
Gain (Loss) on Sale of Assets	G/L Bitcoin Value	195,458		
Net Profit (Loss) Before Taxes		946,754		
Income Taxes				
NET PROFIT (LOSS)		946,754		

Notes:

The information contained herein has been prepared solely for the purpose of the requirements for this bankruptcy proceeding and does not represent the company's position in regard to its internal accounting procedures, applicable GAAP standards or other legal and tax determinations pursuant to professional advice regarding accounting and tax treatment of the elements of a bitcoin mining corporation.

UST-14, SUMMARY OF DEPOSITS & DISBURSEMENTS

INSTRUCTIONS: BEFORE COMPLETING THIS PAGE, prepare a UST-14 CONTINUATION SHEET (see next page) for each bank account or other source of the debtor's funds. The deposit and disbursement total from each CONTINUATION SHEET will be used to complete this SUMMARY.

The debtor is responsible for providing an accurate monthly disbursement total for the purpose of calculating its obligation pursuant to 28 U.S.C. § 1930 (a)(6) to pay statutory fees to the United States Trustee. The disbursement total encompasses all payments made by the bankruptcy estate during the reporting month, whether made directly by the debtor or by another party for the debtor. It includes checks written and cash payments for inventory and equipment purchases, payroll and related taxes and expenses, other operating costs, and debt reduction. It also includes payments made pursuant to joint check arrangements and those resulting from a sale or liquidation of the debtor's assets. The only transactions normally excluded from the disbursement total are transfers within the same reporting month between multiple debtor accounts.

A fee payment is due within 30 days after the end of each calendar quarter, or on **April 30, July 31, October 31, and January 31**, respectively. Since the amount billed is an estimate, the debtor is responsible for paying the correct statutory fee based on its actual disbursements for the calendar quarter, or portion thereof the debtor was in Chapter 11. Failure to pay statutory fees to the United States Trustee is cause for conversion or dismissal of the case. A copy of the statutory fee schedule may be found attached to this report. If you have questions computing the disbursement total, contact the Bankruptcy Analyst assigned to your case at (206) 553-2000.

Summary of Deposits This Month

Deposits from UST-14 Continuation Sheet(s)	1,780 BTC at rate of \$794.78	1,414,708
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Cash receipts not included above (if any)	
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TOTAL RECEIPTS ⇨	1,414,708
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Summary of Disbursements This Month

Disbursements from UST-14 Continuation Sheet(s)	0
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Disbursements resulting from asset sales out of the ordinary course (see Page 13, Question 1)	
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Disbursements made by other parties for the debtor (if any, explain)	
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TOTAL DISBURSEMENTS ⇨	0
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Note: Enter the amount for TOTAL DISBURSEMENTS here and on Page 2.

NET CASH FLOW (TOTAL RECEIPTS MINUS TOTAL DISBURSEMENTS) ⇨	1,414,708
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At the end of this reporting month, did the debtor have any delinquent statutory fees owing to the United States Trustee? Yes ☐ No ☒ If "Yes", list each quarter that is delinquent and the amount due.

(UST-14 CONTINUATION SHEETS, with attachments, should follow this page.)

**UST-14, CONTINUATION SHEET
STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS**

INSTRUCTIONS: Prepare a CONTINUATION SHEET for each bank account or other source of the debtor's funds and attach supporting documents as indicated on the checklist below.

Depository (bank) name → Account number →	For Bitcoin account listing, see UST-14, Continuation Sheet																
Purpose of this account (select one): <input type="checkbox"/> General operating account <input type="checkbox"/> General payroll account <input type="checkbox"/> Tax deposit account (payroll, sales, gambling, or other taxes) <input checked="" type="checkbox"/> Other (explain) <u>Bitcoin accounts for operation and mining</u>																	
Beginning cash balance		2,365,900															
Add: Transfers in from other estate bank accounts																	
Cash receipts deposited to this account		1,414,708															
Financing or other loaned funds (identify source)																	
Total cash available this month		3,780,608															
Subtract: Transfers out to other estate bank accounts																	
Cash disbursements from this account (total checks written plus cash withdrawals, if any)																	
Adjustments, if any (explain)	Bitcoin Value at 1/31 adjusted to market	195,458															
Ending cash balance		3,976,067															
Does this CONTINUATION SHEET include the following supporting documents, as required: <table border="0"> <thead> <tr> <th></th> <th align="center">Yes</th> <th align="center">No</th> </tr> </thead> <tbody> <tr> <td>• A monthly bank statement (or trust account statement);</td> <td align="center"><input type="checkbox"/></td> <td align="center"><input checked="" type="checkbox"/></td> </tr> <tr> <td>• A detailed list of receipts for that account (deposit log or receipts journal);</td> <td align="center"><input checked="" type="checkbox"/></td> <td align="center"><input type="checkbox"/></td> </tr> <tr> <td>• A detailed list of disbursements for that account (check register or disbursement journal); and,</td> <td align="center"><input checked="" type="checkbox"/></td> <td align="center"><input type="checkbox"/></td> </tr> <tr> <td>• If applicable, a detailed list of funds received and/or disbursed by another party for the debtor.</td> <td align="center"><input type="checkbox"/></td> <td align="center"><input checked="" type="checkbox"/></td> </tr> </tbody> </table>				Yes	No	• A monthly bank statement (or trust account statement);	<input type="checkbox"/>	<input checked="" type="checkbox"/>	• A detailed list of receipts for that account (deposit log or receipts journal);	<input checked="" type="checkbox"/>	<input type="checkbox"/>	• A detailed list of disbursements for that account (check register or disbursement journal); and,	<input checked="" type="checkbox"/>	<input type="checkbox"/>	• If applicable, a detailed list of funds received and/or disbursed by another party for the debtor.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Yes	No															
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• A detailed list of receipts for that account (deposit log or receipts journal);	<input checked="" type="checkbox"/>	<input type="checkbox"/>															
• A detailed list of disbursements for that account (check register or disbursement journal); and,	<input checked="" type="checkbox"/>	<input type="checkbox"/>															
• If applicable, a detailed list of funds received and/or disbursed by another party for the debtor.	<input type="checkbox"/>	<input checked="" type="checkbox"/>															

UST-14 CONTINUATION SHEET, Number 1 of 5

UST-14, Continuation Sheet

Bitcoin Accounts

1G3C	Account # Redacted
1Gzy	Account # Redacted
18aQ	Account # Redacted
1Egh	Account # Redacted
147B	Account # Redacted
14Px	Account # Redacted

UST CONTINUATION SHEET, Number 2 of 5

CLJ Holdings, Inc.
BTC Account Detail - Cash Basis

January-14

	BTC	BTC Rate	USD	Note
Balance at 12/31/13	3,222.73	\$ 734.13	\$ 2,365,900.44	
Incoming January Mining	1,780.00	\$ 794.78	\$ 1,414,708.40	Marked to Market at January 31, 2014
Internal Transfers				
Outgoing Invoice Payments				
Invoice				BTC rate on invoice based on USD and bitcoins owed on invoice
Invoice				BTC rate on invoice based on USD and bitcoins owed on invoice
Total Invoice Payments Made		\$		
Exchange Rate Gain / Loss on Coin Balance	\$	794.78	\$ 195,458.38	Using FIFO to determine which coins are included in the balance
Balance at 1/31/14	5,002.73	\$ 794.78	\$ 3,976,067.22	BTC rate calculated using Bitstamp avg price from day before

January 2014 Activity

Outgoing transactions

Date	Account sending bitcoin	Description	Bitcoin Out	Payee & Notes	Transaction Number
Total outgoing transactions					

Incoming Bitcoins

Date	Account Receiving Bitcoins	Description	Bitcoin In	Payee & Notes	Transaction Number
1/1/14 - 1/31/14	18aQuB	PAYMENTS RECEIVED	1,780.00	Mining	Sum of activity below
Total incoming transactions					1,780.00

Notes:

1 - Number of bitcoins owed per invoice is calculated for each transaction billed using the BTC rate for the day prior to the date the invoiced transaction was paid.

Date	Account Receiving Bitcoins	Description	Bitcoin In	Payee & Notes	Transaction Number
1/17/2014 17:07	18aQuB	PAYMENT RECEIVED	10 Mining		0076c1e988cfa67a15267451bd373010429d37b44f6d06a4d709f2e1833fbc
1/20/2014 15:07	18aQuB	PAYMENT RECEIVED	10 Mining		0260c368db06623b50b22c48194b2b0c0e2e1a404922d0c569a06e8e7f48824
1/13/2014 9:07	18aQuB	PAYMENT RECEIVED	10 Mining		055c1a83b3331c12900e1d9d227c34205e4030a5e11083f0c36467468ec
1/3/2014 6:08	18aQuB	PAYMENT RECEIVED	10 Mining		054b1394b150252147283025f0a34486e1ac29cab692819f54a4e90723f3e1
1/7/2014 23:08	18aQuB	PAYMENT RECEIVED	10 Mining		05e106a6d16eaa78a424be4d9aee32d727e8c7c128316d70b29dc31d90350a4d
1/1/2014 11:24	18aQuB	PAYMENT RECEIVED	10 Mining		0ad8e6ff7e618304a856043ac63a343e5e2c6c912ba6afe50bb8c9085e755b
1/24/2014 0:07	18aQuB	PAYMENT RECEIVED	10 Mining		0d0fb5d53e7f1c0920129c947a20d9445f0ebcc0b766d33ad281d27f1106d7b
1/7/2014 19:09	18aQuB	PAYMENT RECEIVED	10 Mining		0ba29f672f1e6c4b6d1767044267d614b8cd9089d4ae42a3cd20b2308
1/18/2014 9:09	18aQuB	PAYMENT RECEIVED	10 Mining		0ca78899583c229269a1e120063db6ea52374002608bcb3c4d39a2e25c9cfe
1/22/2014 14:35	18aQuB	PAYMENT RECEIVED	10 Mining		0dddf425de43e78031691a0d0002408012ce6d6a19cedbe0471dfcbb367612
1/25/2014 6:19	18aQuB	PAYMENT RECEIVED	10 Mining		11d4696746d73b919c9f54e2836bb15be52f111521892da03a1956ce3853887
1/1/2014 14:08	18aQuB	PAYMENT RECEIVED	10 Mining		16a6b958725d462528014e64054365f01cd9b2352d79f9b71180b79baa0
1/1/2014 15:18	18aQuB	PAYMENT RECEIVED	10 Mining		17cd164d37d1cd6e6c3b1fca346f1805a9e74905e16bb7796fd3e33d4d2d866
1/26/2014 9:13	18aQuB	PAYMENT RECEIVED	10 Mining		19335101450d731711e44034ac0b0d5e89fee335c76b35cab0f4ab851a5f6
1/16/2014 9:13	18aQuB	PAYMENT RECEIVED	10 Mining		1a1be6195c1ede0747575fa3e3bdc91e474868276c0b5f16b38225c508c945
1/1/2014 10:52	18aQuB	PAYMENT RECEIVED	10 Mining		1e7ed83baaa183f7d6db30b9812b734472bec5827f3505d5152d0b0d7f242
1/1/2014 14:09	18aQuB	PAYMENT RECEIVED	10 Mining		1f3c20b241754445320e4ab3565b0c9a47361134322dc6b730bae332dfe7
1/8/2014 23:08	18aQuB	PAYMENT RECEIVED	10 Mining		1f7b677f60276a159e78d4660c362cc47a23373c5cae5252d8d4b39946
1/24/2014 16:07	18aQuB	PAYMENT RECEIVED	10 Mining		20fcb7b4a8a135a211763736adcc04c1dca1e9b041e9b77774254a615f6bad
1/6/2014 3:08	18aQuB	PAYMENT RECEIVED	10 Mining		213d18fdaab32ba270aad66d1592b2b37b7522cfe97ca00300b932779da4
1/14/2014 4:08	18aQuB	PAYMENT RECEIVED	10 Mining		25ac2ba2b2d59649b7c686025d6a3c2762a4cabc93d170b0b55347e8a4c8
1/4/2014 18:08	18aQuB	PAYMENT RECEIVED	10 Mining		26c3eede033d258b6364a66d11d1c1f68183870295eb06d6513b56b4966d
1/1/2014 23:35	18aQuB	PAYMENT RECEIVED	10 Mining		2700897bdebd5a7ceaf7fddbc94e3956905d3a42477120260062ba2a4fa9
1/6/2014 7:07	18aQuB	PAYMENT RECEIVED	10 Mining		273109f1951ed731085918c21e0b5175701d495179b77729259001a338ab4
1/28/2014 12:07	18aQuB	PAYMENT RECEIVED	10 Mining		2755ade442532657a55b211b3e773dcbaf6d49a57dbf7e7edf48a6d138fca123
1/26/2014 19:15	18aQuB	PAYMENT RECEIVED	10 Mining		27a3c60158e421881f0490da1d44c9d7a7d15387f6c7b7506895652b2b45
1/5/2014 4:08	18aQuB	PAYMENT RECEIVED	10 Mining		291a57649e70295a4652a521de4a86c7a25c58975ca182cd14a37cd5c3d3
1/27/2014 3:07	18aQuB	PAYMENT RECEIVED	10 Mining		2a9ba65f0b4040511050237a8fed5f0b9c9a285778b0950c3c7e0d3c0f58875
4/4/2014 1:08	18aQuB	PAYMENT RECEIVED	10 Mining		2b386962da171012a9b7312ee62751544a3751d6678ba3c13b38a04a56d57e1
1/11/2014 3:09	18aQuB	PAYMENT RECEIVED	10 Mining		2c0ad70c6121951cd590c7a89797eb772a730b0a4a87b88a2e8142a6e9895
1/17/2014 22:07	18aQuB	PAYMENT RECEIVED	10 Mining		2c5362ba399e4275a4f62653354acbd8a84da4cd3a43e41b910686c3107d3
1/16/2014 10:08	18aQuB	PAYMENT RECEIVED	10 Mining		2d4b2fcd203a30799ef1b93d0cccf15b7314cf5d414dc30ba42134bd0b84d8
1/3/2014 11:24	18aQuB	PAYMENT RECEIVED	10 Mining		2e41e36e52931f6ba5b4703a3d60e1573ba5749e7e8f6e99b0a112a42a756
1/21/2014 22:23	18aQuB	PAYMENT RECEIVED	10 Mining		2e98012f6017e787fa48c204280c0a3c3968072210e00a4d73124c0c49a57
1/25/2014 10:07	18aQuB	PAYMENT RECEIVED	10 Mining		2f8446741245558db43aaad2afa5f93cb6e9af08ed7fdd319f66f6dcb7ba2e
1/1/2014 17:09	18aQuB	PAYMENT RECEIVED	10 Mining		3013b33896c850cc5604a15a17ec7e2045a77b5cd8c7980ef797d776dd0f06
1/5/2014 19:12	18aQuB	PAYMENT RECEIVED	10 Mining		3037263d0cd9d1c3b345cc53816a6c0e0c5fae3933a84cb0cb6f34b9a70dc0c314
1/2/2014 14:09	18aQuB	PAYMENT RECEIVED	10 Mining		32aae3b758bd48f08e1d727a7ca3bb10f1f0dcafd59b7d677fca067c93013
1/9/2014 15:08	18aQuB	PAYMENT RECEIVED	10 Mining		332cc786f37e132eede6f98a2e33ac71021805d93b3c6e6ced1d1417d00cb2b8
1/4/2014 11:08	18aQuB	PAYMENT RECEIVED	10 Mining		339e64d9d19dc5c0e5f1777261abaa321b3b0eff0eb9ebd3f4fda3ba36e3e38
1/22/2014 2:07	18aQuB	PAYMENT RECEIVED	10 Mining		350a5ebd87d7a757d7c3d308b3f060970b0b198c92aac0e2254f826d32ab1
1/11/2014 8:51	18aQuB	PAYMENT RECEIVED	10 Mining		37748de9368340cd9865f6c7b06f70434a6fcaace4d2807d0c477340cf9f149
1/31/2014 1:07	18aQuB	PAYMENT RECEIVED	10 Mining		37a58439c48e94506741eedcd8ca2c85077b0c4577a1f060cb2018d7cd1a1a726
1/7/2014 2:08	18aQuB	PAYMENT RECEIVED	10 Mining		39d3799f0ca01852b2a2c42809cd01aa41e859373d134b997572ddcb85ff31
1/11/2014 14:08	18aQuB	PAYMENT RECEIVED	10 Mining		3b154762986ced059f9fb0b0b46d2958146b070eb743c3d833691790ae7051
1/17/2014 2:09	18aQuB	PAYMENT RECEIVED	10 Mining		3e50ad4838ca0e4051175e4d62a3886103f82754f68db09d93b7f6c0c95e50
1/31/2014 17:07	18aQuB	PAYMENT RECEIVED	10 Mining		3ee7d75c116d8fcd7294f4201b39f39cf8a49048342d9bcb4886ae4c870c
1/25/2014 15:26	18aQuB	PAYMENT RECEIVED	10 Mining		4001d1ba6a958181a4d29f2187362b5382a2b3a28566198aee2a7b7e53671
1/2/2014 5:07	18aQuB	PAYMENT RECEIVED	10 Mining		41d4c0cd019a0c11b875f623376c983420e87fbd1d1181709f018f4da4c03b
1/3/2014 14:26	18aQuB	PAYMENT RECEIVED	10 Mining		43e7369d86b932c9ac1eda9053b11ca8e6490a80a0908d8f8a0526ae66b6521
1/8/2014 6:33	18aQuB	PAYMENT RECEIVED	10 Mining		45f22a443aac36ba348b531bd22a61d8b5cd1588b9cdcc04957347116b9b0b8
1/12/2014 21:08	18aQuB	PAYMENT RECEIVED	10 Mining		4bcb367594637a42533276bd684a8d4d179b23b2dcd9f955f80b020e438
1/15/2014 6:07	18aQuB	PAYMENT RECEIVED	10 Mining		4ee4e6d626342f228257eb77ac906be00c3da6a3aa7f0a3c6f6d7b8a4847
1/26/2014 13:41	18aQuB	PAYMENT RECEIVED	10 Mining		4e20b632cb91e8a1de44e6e02d5eab809ae0ceee3a6e1099a98083a0ceda2e
1/2/2014 0:14	18aQuB	PAYMENT RECEIVED	10 Mining		4ef74eb5cf1394a0cbcd714c881d8a39c10d535a51fdca8aed0f6099c9991
1/20/2014 8:07	18aQuB	PAYMENT RECEIVED	10 Mining		5025b85af11d26d0850e6b712afcf5d668d6b2d189ba101809030e587a7980
1/28/2014 17:07	18aQuB	PAYMENT RECEIVED	10 Mining		50abdbd5c1b3ee3bb24cf417908ed236995f63db06758260025e0644dbb23
1/19/2014 14:46	18aQuB	PAYMENT RECEIVED	10 Mining		512268782737a4db641d9f6eb8d0d5ed0b064599cbcd86a0328d55514a43
1/15/2014 23:07	18aQuB	PAYMENT RECEIVED	10 Mining		54367052a07ee61919483240d8542cd47867f0d05c4313206a3a43b77d0
1/26/2014 17:44	18aQuB	PAYMENT RECEIVED	10 Mining		54b66959638a687115b050f5c94739d42a0f192b7799d17412680570b033
1/15/2014 8:15	18aQuB	PAYMENT RECEIVED	10 Mining		556e19007287210d6454c02a3c5cfa3fb81499f74ae100a7255b02e44c7b5
1/7/2014 15:17	18aQuB	PAYMENT RECEIVED	10 Mining		571666b53131e94903a46e4d042298c5bb1b72266e4ef700061fdcedcd77
1/27/2014 15:07	18aQuB	PAYMENT RECEIVED	10 Mining		593a2fe5a7730f04d5c4802d3a29d7fb26d18e63f6e105a4c2e4dd8c946
1/1/2014 2:17	18aQuB	PAYMENT RECEIVED	10 Mining		5a2ed0e321d7e048748f41472bcbfa7f495d5151909820171748c5e6e97
1/30/2014 21:07	18aQuB	PAYMENT RECEIVED	10 Mining		5a70e4bf7e042bb04fb32cedb7a3a5d81fe6ced06cd1e522c6e99bcb8195

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1/20/2014 12:07	18aQuB	PAYMENT RECEIVED	10 Mining	5e136d5d9d11de1fb89edcd5d3ba6f6e7a5cf79253b51cc5c993457c2b70809e4
1/23/2014 14:07	18aQuB	PAYMENT RECEIVED	10 Mining	609d9ed22a161e63b59f9e9e935ee6a3494378f040385d19f9aef723a0d7b239
1/30/2014 16:07	18aQuB	PAYMENT RECEIVED	10 Mining	61047c1f57909009f2cf99ae739cdcd311ebac8c744b544096615e1a97f368
1/25/2014 23:07	18aQuB	PAYMENT RECEIVED	10 Mining	611073a1d8cd47f5b915c900ae711bf3d42d5fb621b6da6f07895dafe287a
1/29/2014 1:07	18aQuB	PAYMENT RECEIVED	10 Mining	6471204651c7f84a75708bcf0731927533ed176735d38509191c502a32c1
1/1/2014 7:07	18aQuB	PAYMENT RECEIVED	10 Mining	67b03b94f6cf727fb1b0709cd5cbea78b5291fbb1a0ab50f63d5f71a39
1/1/2014 22:33	18aQuB	PAYMENT RECEIVED	10 Mining	68c4229d15d411f29e60400f461e4d408cf3bac0f6e1d45df96729b0913771a
1/23/2014 8:07	18aQuB	PAYMENT RECEIVED	10 Mining	69e8b774faabd34e2c461f13d3db8b8a97e4e29b27074f682687dfef940a5
1/18/2014 1:07	18aQuB	PAYMENT RECEIVED	10 Mining	6a3d43fddcd5f3503444f8ea310e17b8170241504c705265ef6b5861cadcc
1/21/2014 18:21	18aQuB	PAYMENT RECEIVED	10 Mining	6b6b024bf275f4f89b6a6e60d7a64fcce59415b2e26b0edde76357717bb49
1/3/2014 17:07	18aQuB	PAYMENT RECEIVED	10 Mining	6c3c5e68dc6cf91f1bd8446d79d05ddfaee0b7b5587456e6990bee99fa5cd
1/22/2014 6:07	18aQuB	PAYMENT RECEIVED	10 Mining	704704743d3b1336a1444b832462194950f096b0cd107edc5071d52774e7274
1/20/2014 16:07	18aQuB	PAYMENT RECEIVED	10 Mining	71123232512085e48f55d00d2e231a6939f9cfccfcd0b6d5832760d97933a3
1/19/2014 4:38	18aQuB	PAYMENT RECEIVED	10 Mining	71343f6594842c2a8d183004a419047f82e4290ca15b2ad77147d6d95152
1/28/2014 1:07	18aQuB	PAYMENT RECEIVED	10 Mining	7143528951efcbab78036e10e9b8cb4bnc3e285cc40774aa110e652b6259f4
1/10/2014 21:07	18aQuB	PAYMENT RECEIVED	10 Mining	71f8ea2c15b6d2011d216a7181b697f4354572247d663d2c5e19e553fec4a
1/22/2014 20:07	18aQuB	PAYMENT RECEIVED	10 Mining	729009a4e7f80110ca2747ceb7eaf9900e90f0d7cfd13a1810844445a
1/8/2014 17:14	18aQuB	PAYMENT RECEIVED	10 Mining	73757f7bd49b0c2a349d4242132fb1bd98ec284c7ab770478e115f4bee6df306
1/2/2014 11:07	18aQuB	PAYMENT RECEIVED	10 Mining	78b5Secf0dae8f06cf72cf939be155a73351c0b5c3c64e40e484ed1577
1/1/2014 11:17	18aQuB	PAYMENT RECEIVED	10 Mining	7937d82d75b18045a090cd12f36b21a946d486a62c31022f28f32a52ec05
1/25/2014 5:19	18aQuB	PAYMENT RECEIVED	10 Mining	7a19219fcb86c0b1e0bb3762175a1e6cbb280e6ec0c72e4a335e474082d
1/6/2014 1:09	18aQuB	PAYMENT RECEIVED	10 Mining	7b452e7891e21b1bb3b1459d106cb7d7fd75613e5df67d31491d719a23da981c
1/1/2014 6:07	18aQuB	PAYMENT RECEIVED	10 Mining	7b3669aee21a2867ced1063d44fe1a60d5917b64e99cd3a03ba7ed6920b95
1/25/2014 19:28	18aQuB	PAYMENT RECEIVED	10 Mining	7bac15ec3d8d31ca77343c286d7f1eacc902752231f0e2a33bb36be12a4d8
1/2/2014 17:22	18aQuB	PAYMENT RECEIVED	10 Mining	7c5102745de6fab17e272cd85f58d2b528980c70bcb7639c7d789a9edd
1/1/2014 8:07	18aQuB	PAYMENT RECEIVED	10 Mining	70ea131081a4d0155c33a489809c3d3203c5a2d117a79bca4c2cf090d1
1/19/2014 0:36	18aQuB	PAYMENT RECEIVED	10 Mining	7d4eb9f3ec17d84b0c6450740ce70484a460e1035ae0c39a59d973aefc97a
1/31/2014 9:07	18aQuB	PAYMENT RECEIVED	10 Mining	7a1e01bd53e10cc99a2417443a40f9b4a79b60555b8f08297c379f055c1c
1/15/2014 16:09	18aQuB	PAYMENT RECEIVED	10 Mining	7b72864957a08179b19a1043a3a3c0f189d4a8a9bfafce329a180f616225d
1/1/2014 19:14	18aQuB	PAYMENT RECEIVED	10 Mining	803fb5c666c2585ab77b64aeadf1e55d39376846e9ca5b9443c22734876
1/6/2014 16:12	18aQuB	PAYMENT RECEIVED	10 Mining	80456cf4ed2d3f57a07c113f34d358bca1d449f525dcb1b5d586552f13
1/12/2014 19:22	18aQuB	PAYMENT RECEIVED	10 Mining	805995141b3958ba3b71b179c39891087e17806e1c2a4b3e154cd0c25809
1/2/2014 19:07	18aQuB	PAYMENT RECEIVED	10 Mining	8219b6f39a96c224d99396a15a151349f370247e7fa439b188aa39727bfe
1/27/2014 11:07	18aQuB	PAYMENT RECEIVED	10 Mining	852f6c3dc2ca23818a3fc7225f971d1b0c4fe7a0c759db295967154e678e14
1/15/2014 19:09	18aQuB	PAYMENT RECEIVED	10 Mining	8545ae175b015658a4d93ee7f97b6a8960a4944358f075d3f8f420c202981
1/4/2014 14:08	18aQuB	PAYMENT RECEIVED	10 Mining	877f9680cd3385b7324f04205434031f691895be51f31f1fcd4fa53bbaad3
1/1/2014 12:10	18aQuB	PAYMENT RECEIVED	10 Mining	88115e9097868715c5cf7a60a0d0b4e6ffa73a1979acdaa0be3c3da407779
1/6/2014 5:07	18aQuB	PAYMENT RECEIVED	10 Mining	89d23751951f6402029236ba55222ddc6f3a312ab4de0725acd280dd6f53b
1/24/2014 11:06	18aQuB	PAYMENT RECEIVED	10 Mining	8c894ad58ce94f1d8296a3e6629d104ef73c50f252f36653ca454572977
1/1/2014 1:07	18aQuB	PAYMENT RECEIVED	10 Mining	9190c120081d8226b83a24b81009133da891d6c318d8a99ee8a39ff1a1a96
1/2/2014 2:29	18aQuB	PAYMENT RECEIVED	10 Mining	93eeaa96b964642479e30d8373e0f7959dced571deb1de2a111155f6cb2a39
1/12/2014 3:14	18aQuB	PAYMENT RECEIVED	10 Mining	942621639b354591c0b11679d422a3e7fa855579721045260908a71baf3b06
1/25/2014 8:07	18aQuB	PAYMENT RECEIVED	10 Mining	95959f8e762d3945b1716255b68b3420a293d31beeb1b2c49e427ab0826
1/1/2014 12:07	18aQuB	PAYMENT RECEIVED	10 Mining	96d9ec17a130571f5436640b6e5703f3b7f64e0c5f4f81a150802f6a2b4
1/22/2014 19:38	18aQuB	PAYMENT RECEIVED	10 Mining	985c5cd8ceda3774542a12b416a74184ac30f5ec8ba33877f57e7dcd6a91
1/15/2014 2:07	18aQuB	PAYMENT RECEIVED	10 Mining	9959a7d850b324e566c9ca95147ad32397f7a76b942766c25f5a3e12631
1/8/2014 11:07	18aQuB	PAYMENT RECEIVED	10 Mining	9a76d2a1d78b3b0ca60a0b3d47793c24636c75e1614de4e5e29515411b59
1/14/2014 22:08	18aQuB	PAYMENT RECEIVED	10 Mining	9afa242ae1b1bd83a2be1f25e94e6186835f91f1b7d42226c30c7d25d23af37
1/4/2014 23:11	18aQuB	PAYMENT RECEIVED	10 Mining	9d7af1c29526b2e38222300e27f653c58d2c0774e5c3b7996a144a28a03
1/10/2014 1:08	18aQuB	PAYMENT RECEIVED	10 Mining	9eb115e57cc65ababf33c5636720a8492189f1f1f5374eb34ed585527e4d
1/6/2014 22:15	18aQuB	PAYMENT RECEIVED	10 Mining	a0ff0cd145b4d6c02c633d0ca409b7f0cd336d565a3ba7be13106a2326fa
1/29/2014 14:07	18aQuB	PAYMENT RECEIVED	10 Mining	a10b9d9231a1a202880edd3911322ee21d63ceecad71b6318e6a3e3d204
1/31/2014 22:07	18aQuB	PAYMENT RECEIVED	10 Mining	a2c2b237b3e672483d7d2b27745649b68a8a3c999cd8b07e878543dcf0c007
1/4/2014 13:16	18aQuB	PAYMENT RECEIVED	10 Mining	a2e9e3bd00f6424d0b77d2b71f0a36879e6613e01021bf0d703667541093
1/1/2014 10:07	18aQuB	PAYMENT RECEIVED	10 Mining	a3d9ec3b0c767b1060b054549a97999831b0d059e5e027a651d2beed4257d78
1/1/2014 4:19	18aQuB	PAYMENT RECEIVED	10 Mining	a4bf8a1696e780eb1db8a7880bec1e2ed3d434fa061d6d37187ef0bfae3a
1/14/2014 8:08	18aQuB	PAYMENT RECEIVED	10 Mining	a5160e7f0d068719df64e4e7051e74a5e1324167e03ba31b6507ae29032a40e
1/29/2014 4:07	18aQuB	PAYMENT RECEIVED	10 Mining	a5d9f6b2065790ee5db086e9170202f0a061a3f2a901a3bb3e4a4c622956b
1/31/2014 13:07	18aQuB	PAYMENT RECEIVED	10 Mining	a5fbc6d8400fba0a5d58a99a4c6f0d1c1754a5e13a284940dfadae17749
1/1/2014 6:07	18aQuB	PAYMENT RECEIVED	10 Mining	abee740959f0a041b20dda16ba14ee253d6c5765484c3ef7fb6709295a5ba
1/17/2014 6:25	18aQuB	PAYMENT RECEIVED	10 Mining	ac0c6d622cd27d767d3a9ed2cb780f6c75620186ff2ba28edc3f81dcd47
1/16/2014 23:07	18aQuB	PAYMENT RECEIVED	10 Mining	ac56e3acd3fd504696aa5e28c59335d389858b26e16adcd042c66809a79b05
1/9/2014 5:07	18aQuB	PAYMENT RECEIVED	10 Mining	acd0f3dbcc98566baac46908e3a342a105a0d7bdc0c68d250f952d79252b14b
1/12/2014 12:19	18aQuB	PAYMENT RECEIVED	10 Mining	ad79e36cd581e7f36cdcd55287f04fddcd057f64bdfb262d1d1f6d44ea775
1/23/2014 1:07	18aQuB	PAYMENT RECEIVED	10 Mining	aed670437c365ae368db5b0f6c9aeca1a559b2a7358cd26a79b7d603c1
1/1/2014 10:37	18aQuB	PAYMENT RECEIVED	10 Mining	b0007cd2f8f96ad041e035d739581fcd7e20a9d5e14d7c99a9e57a2f6be82
1/31/2014 15:08	18aQuB	PAYMENT RECEIVED	10 Mining	b11794edf314d1d2cddbb4c4145a2ae330f369f58991518395a173d15d5
1/28/2014 6:07	18aQuB	PAYMENT RECEIVED	10 Mining	b4a1c7522c206c383f4cd79d2479947969006348170b235498b4cfcbae1473
1/1/2014 18:08	18aQuB	PAYMENT RECEIVED	10 Mining	b4c1d898cd428b20834a9a5b0055a6ba3cd8e84f10e0e3ea73c52cad8705a
1/24/2014 8:04	18aQuB	PAYMENT RECEIVED	10 Mining	b5e2c8fb336a20018430abfd611247399af0e60825e9cdaa1f13d6607015192
1/15/2014 11:07	18aQuB	PAYMENT RECEIVED	10 Mining	b9b9e9e0172d6f4293e3c24243106d71e309433d1d4004e4ad5e290327600b
1/1/2014 21:07	18aQuB	PAYMENT RECEIVED	10 Mining	ba781a066db26315d78d5d30cd2f7c0408d4564a079743ba4c622956b
1/7/2014 8:07	18aQuB	PAYMENT RECEIVED	10 Mining	bb3c6f77f63b66bf6e569a90709a1c1b0c5215b01878a90860d1624a1c
1/12/2014 7:15	18aQuB	PAYMENT RECEIVED	10 Mining	bd874a7562bdc9e6b45221c134947645136602cd0b9f950a3973f6e7f55a
1/1/2014 5:39	18aQuB	PAYMENT RECEIVED	10 Mining	be1209b967d7c2239b4303cb73295da5a953403e0ad3d154d3a6ba5f6e414
1/7/2014 12:24	18aQuB	PAYMENT RECEIVED	10 Mining	b77ab8c5488ec722a9a90f93c05c882fda0d0a0b172e292c6081b1d151
1/16/2014 13:11	18aQuB	PAYMENT RECEIVED	10 Mining	c205a63cae8c66a47cedcd9fdd058f9ee4b18f7b15a681c3d9f6cd1548de73
1/20/2014 2:25	18aQuB	PAYMENT RECEIVED	10 Mining	c317933f6d12c154da78a3a3ec0f9440bbcaea3f35c750cde63ee6cd819b
1/1/2014 12:07	18aQuB	PAYMENT RECEIVED	10 Mining	c60ed728f6cb697d8fa4055664011ca65ae7bf799dfb6c57d9d9b25b6467e4
1/12/2014 23:07	18aQuB	PAYMENT RECEIVED	10 Mining	c62882c9aef72ab0b50417470757c3757c5c338ba8e76171253a6099f8e
1/16/2014 16:09	18aQuB	PAYMENT RECEIVED	10 Mining	c77f5e14a60370848ee8b99418d2e0e9c1220b48ca2c69c5c09b4b0fb2f1
1/2/2014 19:11	18aQuB	PAYMENT RECEIVED	10 Mining	c97541b67cc6f1232c40d7aa1b4364d672e332d0b4e481f9ca511e78de5d8c
1/1/2014 8:08	18aQuB	PAYMENT RECEIVED	10 Mining	ca71028c9279886504b312e3aabb7ec5e740904815b132a1081805a8c3e2f
1/2/2014 21:07	18aQuB	PAYMENT RECEIVED	10 Mining	cd5b78c8b1384b27a6b3ec70d8b1b35d83f33856d53e550d6cccd7daf25a2
1/31/2014 10:15	18aQuB	PAYMENT RECEIVED	10 Mining	cd948e725383cd792690755442eccc971bc15796f8138f08e27ca98d
1/10/2014 7:35	18aQuB	PAYMENT RECEIVED	10 Mining	d1ed7274e4e207af08925a767b12819a492f1f2e1b7b9863c66efaf716
1/29/2014 21:07	18aQuB	PAYMENT RECEIVED	10 Mining	d38a27463a15666dbcc97b0060a6b4748eb27394b7a737799a5b3a390a31d
1/31/2014 20:08	18aQuB	PAYMENT RECEIVED	10 Mining	d41002b63f5f5c26498299cd70354cd52cd3b3383eb23486cd72b0cd3b63d6
1/4/2014 4:08	18aQuB	PAYMENT RECEIVED	10 Mining	d519cd23a4eca21dd7062dca4b79f7479543ae1816d7feac29c73047479
1/18/2014 11:07	18aQuB	PAYMENT RECEIVED	10 Mining	d70459c13ff6cb2006d08a8e3f6e7324392a38a16932cbdb774b9edc9be
1/1/2014 15:07	18aQuB	PAYMENT RECEIVED	10 Mining	d9e41e40a70475c20820e049a4a4a3d8588b5742cd004f40089351517d1ed
1/19/2014 11:43	18aQuB	PAYMENT RECEIVED	10 Mining	da4809cb9db614384b4e5c644dcf5f1cd25f1a1b93e1b7e4e77b70b255a786
1/23/2014 4:07	18aQuB	PAYMENT RECEIVED	10 Mining	dbb1e77e2d292cbcb0c8012cd177c5211b489ca19004a33d2b6d0dd01835
2/1/2014 1:07	18aQuB	PAYMENT RECEIVED	10 Mining	dc27b110e7715bd5b56fcae2f1d3ab9582b18f28392f27d30f6631cdd0ebc808
1/19/2014 16:08	18aQuB	PAYMENT RECEIVED	10 Mining	dd184dd15e787d058d933eb653f64d8d5282c340f021694dcab095984326
1/10/2014 17:42	18aQuB	PAYMENT RECEIVED	10 Mining	deb4e83ae7e9880bd9b0983b999611ec42f464d383f1bf284efac0977f6eb1
1/18/2014 21:33	18aQuB	PAYMENT RECEIVED	10 Mining	e1073e058d6b756eb0d4bdf712e2aae087ba0cd8d39cf1f7784848451
1/18/2014 14:29	18aQuB	PAYMENT RECEIVED	10 Mining	e66c2ebcf983286a39acd14a57a13eb2da3e195fb0f898b606d91c9b9c
1/21/2014 14:18	18aQuB	PAYMENT RECEIVED	10 Mining	eb89a11a492932b265048b3d0162e777af8a707b17093887e7e4d46e1c116f
1/1/2014 6:07	18aQuB	PAYMENT RECEIVED	10 Mining	ec9e878746a484e082236dc1f7e4b0d931e1f7e40374051a43e402533965
1/29/2014 10:07	18aQuB	PAYMENT RECEIVED	10 Mining	eed0f8496093781a122b28135c1ef9716b2685eac0777073155e10f46e
1/1/2014 23:08	18aQuB	PAYMENT RECEIVED	10 Mining	ee0f0a1a15c4e4e295e6272420091db4536747b4d46677f4ab24a648d9cd
1/16/2014 3:07	18aQuB	PAYMENT RECEIVED	10 Mining	ee666e6d0200fa7a78764cf7f0b8b1d508b3120e9628eb7151a20789a03c
1/26/2014 18:07	18aQuB	PAYMENT RECEIVED	10 Mining	efa71287c79e0d8ba684e3ff7fec14478e704d79db30f07dd1247f4f08a7ed
1/4/2014 4:12	18aQuB	PAYMENT RECEIVED	10 Mining	f20b6c39ffa2d3a3a657c5046a30a7e06b6ec16d015b68d5687e5020e02b2
1/23/2014 19:07	18aQuB	PAYMENT RECEIVED	10 Mining	f5c3ae3f0d0a8c0389b605a07850e90f6763d61dea80cd431d46ccdd19
1/24/2014 9:08	18aQuB	PAYMENT RECEIVED	10 Mining	f780ade38cb61648b960a1dcd5a5712c955533f21a0fbfcf654cad4d4528b7

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1/21/2014 3:07	18aQub	PAYMENT RECEIVED	10 Mining	7fb6ebf9fab426d6680590a2fc2c1b79b81d7e193059142ee6703fc31c72a
1/22/2014 9:07	18aQub	PAYMENT RECEIVED	10 Mining	fa258896e70566d7d11d0da4c3728a8d294946309d8b87dd8b1a864fa209819d
1/1/2014 5:07	18aQub	PAYMENT RECEIVED	10 Mining	fa2f8e10cdfd014b3d98d58d68be74782a7b5e7fd8a8495d94b9e02ddc5261b
1/4/2014 20:09	18aQub	PAYMENT RECEIVED	10 Mining	fc1bae8c88b9082b085b2484081d012d0e6ecaed4921401847affbdcf8b04377
1/27/2014 21:07	18aQub	PAYMENT RECEIVED	10 Mining	fc777d886d459fdcb21860a29882e43d4a768155eeb7fc2f8c78074b0906aff
1/10/2014 23:08	18aQub	PAYMENT RECEIVED	10 Mining	fcc50ccb15e614be3620bbff596396f888986e92d8a5d2aed592469e6a93b6a

1,780.00000000

UST CONTINUATION SHEET, Number 5 of 5

UST-14, SUMMARY OF DISBURSEMENTS (contd.)**Payments on Pre-Petition Unsecured Debt (requires court approval)**

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month on pre-petition unsecured debt? Yes ☐ No ☒ If "Yes", list each payment.

Payee's name	Nature of payment	Payment date	Payment amount	Date of court approval

Payments to Attorneys and Other Professionals (requires court approval)

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to a professional such as an attorney, accountant, realtor, appraiser, auctioneer, business consultant, or other professional person? Yes ☐ No ☒ If "Yes", list each payment.

Professional's name	Type of work performed	Payment date	Payment amount	Date of court approval

Payments to an Officer, Director, Partner, or Other Insider of The Debtor

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to an officer, director, partner, or other insider of the debtor? Yes ☐ No ☒ If "Yes", list each payment.

Payee's name	Relationship to debtor	Payment date	Payment amount	Purpose of payment

INSTRUCTIONS: Use the last column to describe the purpose of each payment, such as gross wages or salary, reimbursement for business expenses, loan repayment, advance, draw, bonus, dividend, stock distribution, or other reason for the payment(explain).

UST-15, STATEMENT OF AGED RECEIVABLES

INSTRUCTIONS: Complete all portions of UST-15, STATEMENT OF AGED RECEIVABLES, unless the debtor asserts the following two statements are true for this reporting month:

- 1) At the beginning of the reporting month, the debtor did not have any uncollected receivables from prior months which includes both pre-petition and post-petition accounts receivable; and,
- 2) During the reporting month, the debtor did not have any receivables activity, including the accrual of new accounts receivable, or the collection or writeoff of accounts receivable from prior months.

Check here ☒ if the debtor asserts that both statements are correct and skip to UST-16, STATEMENT OF POST-PETITION PAYABLES, on the next page.

Accounts Receivable Aging

	Balance at month end	Current portion	Past due 31-60 days	Past due 61-90 days	Past due over 90 days	Uncollectible receivables
Pre-petition receivables						
Post-petition receivables						
TOTALS						

Explain what efforts the debtor made during this reporting month to collect receivables over 60 days past due.

Does the debtor have any accounts receivable due from an officer, director, partner, or other insider of the debtor? If yes, explain.

Accounts Receivable Reconciliation

Closing balance from prior month	
New accounts receivable added this month	
Subtotal	
Less accounts receivable collected	
Closing balance for current month	

**UST-16, STATEMENT OF POST-PETITION PAYABLES
PART A - TAXES**

INSTRUCTIONS: Complete both pages of PART A - TAXES unless the debtor asserts the following statement is true for this reporting month:

At the end of this reporting month, the debtor did not have any unpaid post-petition taxes which includes both current and delinquent tax obligations.

Check here ☒ if the debtor asserts the statement is correct, and skip to PART B - OTHER PAYABLES on Page 10.

Reconciliation of Unpaid Post-Petition Taxes

Type of tax	(1) Unpaid post-petition taxes from prior reporting month	(2) Post-petition taxes accrued this month (new obligations)	(3) Post-petition tax payments made this reporting month	(4) Unpaid post-petition taxes at end of reporting month (Column 1+2-3 = 4)
Federal Taxes				
Employee withholding taxes				
FICA/Medicare--Employee				
FICA/Medicare--Employer				
Unemployment				
State Taxes				
Dept. of Revenue				
Dept. of Labor & Industries				
Empl. Security Dept.				
Other Taxes				
Local city/county				
Gambling				
Personal property				
Real property				
Other				
Total Unpaid Post-Petition Taxes				\$

Debtor CLI HOLDINGS, INC. dba ALYDIAN

Case Number ⇨ 13-19746-KAO

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**UST-16, STATEMENT OF POST-PETITION PAYABLES
PART A - TAXES (contd.)**

Delinquent Tax Reports and Tax Payments (post-petition only)

Taxing agency	Tax reporting period	Report due date	Payment due date	Amount due

Explain the reason for any delinquent tax reports or tax payments:

**UST-16, STATEMENT OF POST-PETITION PAYABLES
PART B - OTHER PAYABLES**

INSTRUCTIONS: Complete both pages of PART B - OTHER PAYABLES unless the debtor asserts that this statement is true for this reporting month:

Except for taxes and professional fees disclosed in PART A and PART C of this report, respectively, the debtor has no other unpaid post-petition payables from the current reporting month, or from any prior reporting months.

Check here ☐ if the debtor asserts the statement is correct, and skip to PART C - ESTIMATED PROFESSIONAL FEES on Page 12.

Reconciliation of Post-Petition Payables (excluding taxes and professional fees)

Closing balance from prior month	331,055
New payables added this month	279,963
Subtotal	611,018
Less payments made this month	0
Closing balance for this reporting month	\$ 611,018

Breakdown of Closing Balance by Age

Current portion	279,963
Past due 1-30 days	304,447
Past due 31-60 days	26,608
Past due 61-90 days	
Past due over 90 days	
Total	\$ 611,018

For accounts payable more than 30 days past due, explain why payment has not been made:

Alydian was instructed by the Court not to pay any invoices to CoinLab without Court approval. As CoinLab was the only Alydian vendor, no disbursements were made this period. CoinLab pays all Alydian operating expenses and bills Alydian bi-monthly.

Debtor CLI HOLDINGS, INC. dba ALYDIAN

Case Number ⇒ 13-19746-KAO

Report Mo/Yr ⇒ January, 2014

**UST-16, STATEMENT OF POST-PETITION PAYABLES
PART B - OTHER PAYABLES (contd.)**

INSTRUCTIONS: List each post-petition payable delinquent more than 30 days. Alternatively, attach the debtor's accounts payable aging report if the report: 1) clearly separates pre-and post-petition accounts payable, and, 2) identifies each delinquent payable by vendor's name, invoice date, invoice amount, and payment due date.

Delinquent Post-Petition Payables (excluding taxes and professional fees)

Vendor name	Invoice date	Invoice amount	Payment due date

**UST-16, STATEMENT OF POST-PETITION PAYABLES
PART C - ESTIMATED PROFESSIONAL FEES**

INSTRUCTIONS: Report only post-petition professional fees and expenses. To the extent possible, use billing statements to report the actual amounts due. If billing statements are not available, use the best information available to estimate the fees and costs.

Type of professional	Amount of retainer (if applicable)	Fees and expenses from prior months	Fees and expenses added this month	Total estimated fees and expenses at month end
Debtor's counsel	\$ 11,046	\$ 60,454	\$21,713	\$ 82,167
Debtor's accountant	\$ 16,000	\$ 1,000	\$ 6,031	\$ 7,031
Debtor's other professional (explain)				
Trustee's counsel				
Creditors' Committee Counsel				
Creditors' Committee other				
Total estimated post-petition professional fees and costs				\$ \$89,198

UST-17, OTHER INFORMATION

INSTRUCTIONS: Answer each question fully and attach additional sheets if necessary to provide a complete response.

Yes No

Question 1 - Sale or Abandonment of the Debtor's Assets. Did the debtor, or another party on behalf of the debtor, sell, transfer, or otherwise dispose of any of the debtor's assets during the reporting month? Include only sales out of the ordinary course. *The debtor must attach an escrow statement for each sale of real property and an auctioneer's report for each auction.*

Asset Description	Date of Court Approval	Method of Disposition	Gross Sales Price	Net Proceeds Received (& Date)	Escrow Statement or Auctioneer's Report Attached?
-------------------	------------------------	-----------------------	-------------------	--------------------------------	---

1.
2.
3.
4.
5.

Total _____

Any disbursements made from escrow or trust accounts from the proceeds of the above transactions should also be included on the line of UST-14 entitled "Disbursements from sales out of the ordinary course."

Question 2 - Financing. During the reporting month, did the debtor receive any funds from an outside funding source?

Date of Court Approval	Amount	Source of funds	Date Received
------------------------	--------	-----------------	---------------

Total _____

Question 3 - Insider Loans/Capital Contributions. During the reporting month, did the debtor receive any funds from an officer, director, partner, or other insider of the debtor?

Date of Court Approval	Amount	Source of funds	Date Received
------------------------	--------	-----------------	---------------

Total _____

UST-17, OTHER INFORMATION

	Yes	No																		
Question 4 - Insurance and Bond Coverage. Did the debtor renew, modify, or replace any insurance policies during this reporting month? Renewals: <u>Provider</u> <u>New Premium</u> <u>Is a Copy Attached to this Report?</u> Changes: <u>Provider</u> <u>New Premium</u> <u>Is a Copy Attached to this Report?</u>	<input type="checkbox"/>	<input checked="" type="checkbox"/>																		
Were any insurance policies canceled or otherwise terminated for any reason during the reporting month? If yes, explain.	<input type="checkbox"/>	<input checked="" type="checkbox"/>																		
Were any claims made during this reporting month against the debtor's bond? (Answer "No" if the debtor is not required to have a bond. If yes, explain.	<input type="checkbox"/>	<input checked="" type="checkbox"/>																		
Question 5 - Personnel Changes. Complete the following: <table border="1" style="width: 100%;"> <thead> <tr> <th></th> <th>Full-time</th> <th>Part-time</th> </tr> </thead> <tbody> <tr> <td>Number of employees at beginning of month</td> <td></td> <td></td> </tr> <tr> <td>Employees added</td> <td></td> <td></td> </tr> <tr> <td>Employees resigned/terminated</td> <td></td> <td></td> </tr> <tr> <td>Number employees at end of month</td> <td></td> <td></td> </tr> <tr> <td>Gross Monthly Payroll and Taxes</td> <td></td> <td>\$</td> </tr> </tbody> </table>				Full-time	Part-time	Number of employees at beginning of month			Employees added			Employees resigned/terminated			Number employees at end of month			Gross Monthly Payroll and Taxes		\$
	Full-time	Part-time																		
Number of employees at beginning of month																				
Employees added																				
Employees resigned/terminated																				
Number employees at end of month																				
Gross Monthly Payroll and Taxes		\$																		
Question 6 - Significant Events. Explain any significant new developments during the reporting month.																				
Question 7 - Case Progress. Explain what progress the debtor made during the reporting month toward confirmation of a plan of reorganization. The Debtor moved for a sale of assets under 11 USC Section 363. The motion was denied without prejudice to the Debtor refiling it subject to certain conditions. The motion has not been refiled. The Court's scheduling for a plan and disclosure statement is March 11, 2014.																				

STATUTORY FEE SCHEDULE		
If the debtor's disbursements for the calendar quarter are within these amounts. . .		Then the quarterly fee due is. . .
From	To	
-0-	\$14,999.99	\$325
\$15,000	\$74,999.99	\$650
\$75,000	\$149,999.99	\$975
\$150,000	\$224,999.99	\$1,625
\$225,000	\$299,999.99	\$1,950
\$300,000	\$999,999.99	\$4,875
\$1,000,000	\$1,999,999.99	\$6,500
\$2,000,000	\$2,999,999.99	\$9,750
\$3,000,000	\$4,999,999.99	\$10,400
\$5,000,000	\$14,999,999.99	\$13,000
\$15,000,000	\$29,999,999.99	\$20,000
\$30,000,000 or more		\$30,000

Make check payable to: United States Trustee Mail quarterly fee payments to: US Trustee Program Payment Center PO Box 530202 Atlanta, GA 30353-0202	For calendar quarter ending. . .	A fee payment is due on. . .
	March 31	April 30
	June 30	July 31
	September 30	October 31
	December 31	January 31
Send your payment and quarterly fee payment stub <i>ONLY</i> . Any disbursement stubs, monthly operating reports, correspondence, court notices, etc., sent to the lockbox will be destroyed .		

***** NOTICE OF INTEREST ASSESSMENT *****

Pursuant to 31 U.S.C. §3717, the United States Trustee Program will begin assessing interest on unpaid Chapter 11 quarterly fees charged in accordance with 28 U.S.C. §1930(a) effective October 1, 2007. The interest rate assessed is the rate in effect as determined by the Treasury Department at the time your account becomes past due.

NOTICE

DISCLOSURE OF INTENT TO USE TAXPAYER IDENTIFYING NUMBER FOR THE PURPOSE OF COLLECTING AND REPORTING DELINQUENT QUARTERLY FEES OWED TO THE UNITED STATES TRUSTEE PURSUANT TO 28 U.S.C. § 1930(a)(6)

Please be advised that, pursuant to the Debt Collection Improvements Act of 1996, Public Law 104-134, Title III, § 31001(i)(3)(A), 110 Stat. 1321-365, codified at 31 U.S.C. § 3701, the United States Trustee intends to use the debtor's Taxpayer Identification Number ("TIN") as reported by the debtor or debtor's counsel in connection with the chapter 11 bankruptcy proceedings for the purpose of collecting and reporting on any delinquent debt, including chapter 11 quarterly fees, that are owed to the United States Trustee.

The United States Trustee will provide the debtor's TIN to the Department of Treasury for its use in attempting to collect overdue debts. Treasury may take the following steps: (1) submit the debt to the Internal Revenue Service Offset Program so that the amount owed may be deducted from any payment made by the federal government to the debtor, including but not limited to tax refunds; (2) report the delinquency to credit reporting agencies; (3) send collection notices to the debtor; (4) engage private collection agencies to collect the debt; and, (5) engage the United States Attorney's office to sue for collection. Collection costs will be added to the total amount of the debt.